

# AI Readiness Report

# Finance Industry

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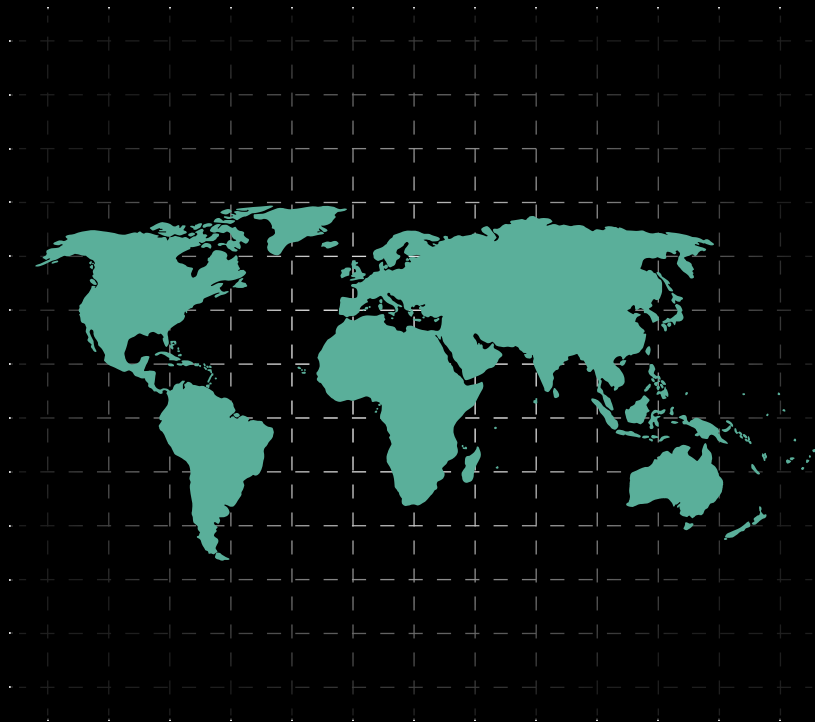
# AI Quick Scan

Global Outlook

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Job Roles

Return on Investment



**US\$1.1trn**

Current Market Size

**5%**

Industry CAGR  
(overall)

**US\$1.5trn**

2030 Projected  
Market Size

**7-12%**

Boost from GenAI

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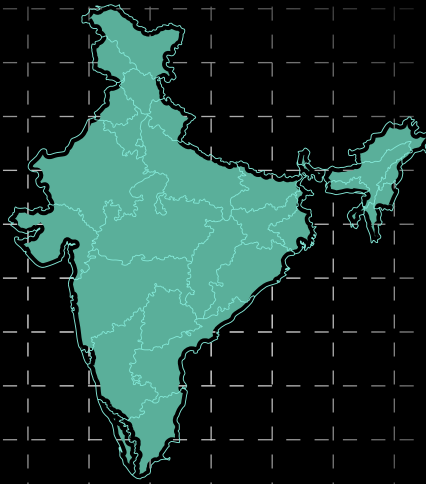
# AI Quick Scan

Indian Outlook

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Return on Investment



**US\$111biln**

2023 Market Size

**8.7%**

Industry CAGR  
(overall)

**US\$183biln**

2030 Projected  
Market Size

**7-12%**

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# AI Quick Scan

## AI's Role

Job Roles

Return on Investment

AI Solutions

**1. Risk Management:** Predictive analytics for risk assessment and fraud detection. (How our product helps with this?)

**2. Lending & Underwriting:** AI streamlines credit scoring and loan approvals. (Sure, but ow does our core functionality helps with this)

**3. Data Scientists:** AI data analysts providing all functionalities such as retrieving, analyzing, formatting, reporting, and providing insights on business.

**4. Investment Advisory:** AI-powered robo-advisors enhance decision-making. ( This is directly related to our product)

**5. Regulatory Compliance:** Automating compliance checks using AI. (Not really our use case but we can fit this to our use case)

**6. Trading:** Algorithmic trading powered by AI for faster decisions. (Our product will help with this) (Future implementation)

**7. Payments:** AI for anti-fraud measures and optimizing payment processes. (Analyzing, real time payment data, errors, edge cases, during the payment process, then learn from it, and then give insights on that, Helping organizations in making better decisions)

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Job Roles

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Risk Matrix

Role	Tasks	Tasks that can be Augmented by GenAI
Risk Analyst	<ul style="list-style-type: none"><li>• Real-time data collection automation</li><li>• Sentiment change analysis in real-time</li><li>• Anomaly detection and automated alerts</li><li>• Real-time predictions using ML</li><li>• Scenario optimization for modelling</li><li>• Automated risk response</li></ul>	70%
Data Analyst	<ul style="list-style-type: none"><li>• Data cleaning automation</li><li>• Data Analysis with AI algorithms</li><li>• ML model selection</li><li>• Pattern detection</li><li>• Real time insight generation</li></ul>	90%
Customer Service Representative	<ul style="list-style-type: none"><li>• Human tone of responses</li><li>• Automatic resolutions</li><li>• Branched out responses</li><li>• Dynamic chat</li></ul>	75%

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## Return on Investment

AI Solution

Risk Matrix

AI investment in finance can range from **\$500,000 to \$2 million**, leading to cost **savings of \$2-5 million** annually.

### Total Investment Costs:

Small-Scale

**\$420,000 to \$500,000 per year**

Medium-Scale

**\$700,000 to \$1 million per year.**

Large-Scale

**\$1.2 million to \$3 million+ per year**

### Potential Returns in Financial Terms:

Revenue Growth:

**10-20%**

increase in revenue.

Cost Savings:

**20-40%**

reduction in operational costs.

Risk Reduction:

**10-15%**

reduction in losses

Productivity Boost:

**20-30%**

decision-making and operational efficiency.

Customer Retention:

**20-30%**

in customer retention.

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**AI Solution** |

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Global Outlook



• **1. Fraud Detection:** Real-time AI solutions reduce fraud losses by 30-40%.



• **2. Robo-Advisors:** AI personalized investment advice improves portfolio performance by 15-25%.



• **3. Regulatory Compliance AI:** Automates 90% of compliance checks, reducing errors.



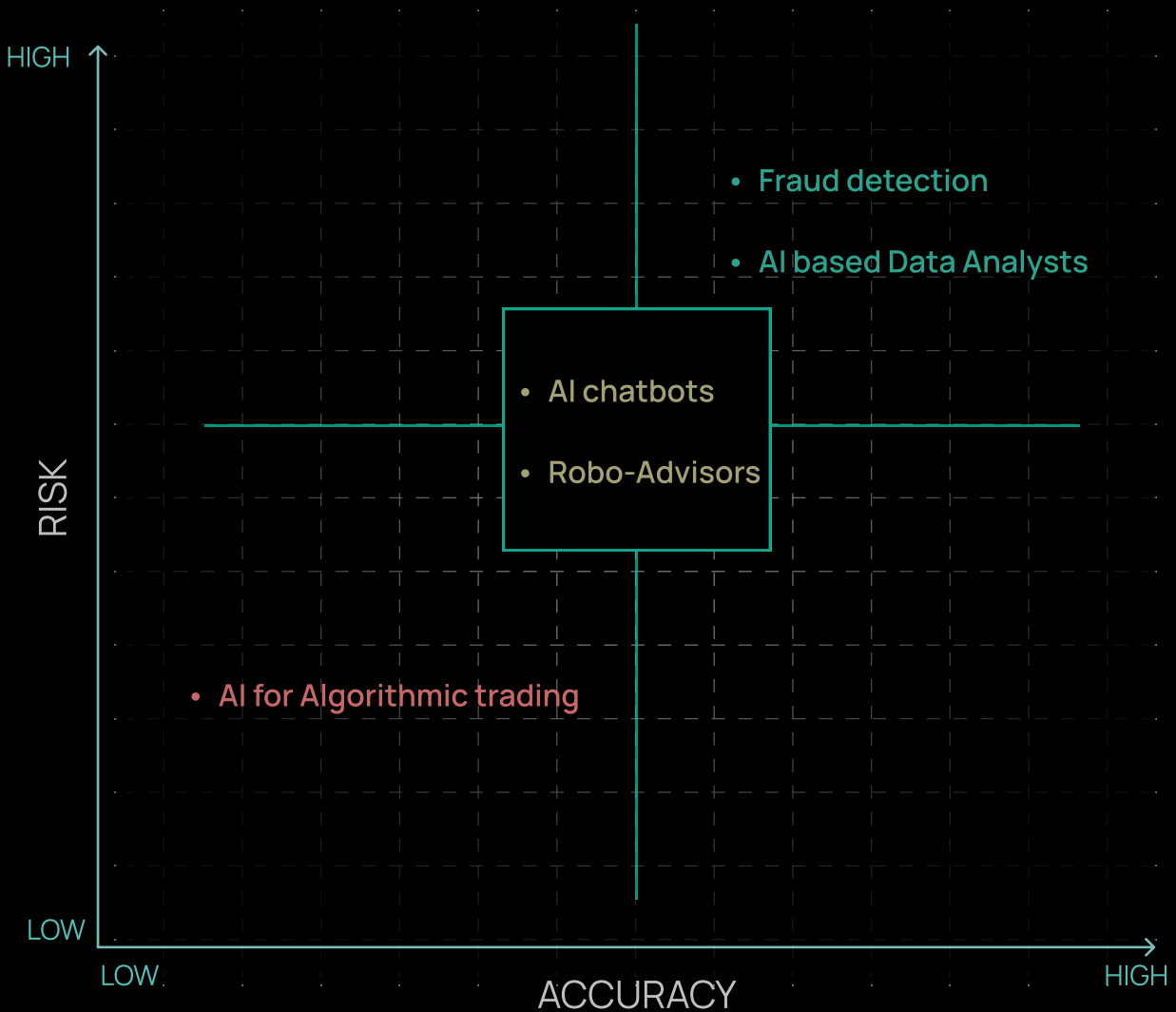
• **4. Data Analysis:** Handle 90% of data analysis tasks, reducing costs and increasing efficiency, revenue.

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Job Role

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